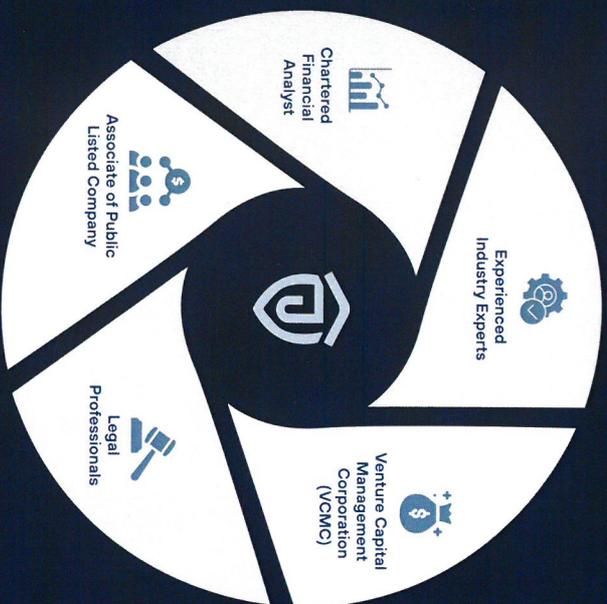


## Our Esteemed Association



## Advantages of Setting Up a Trust :

-  Asset Protection
-  Estate Planning & Probate Avoidance
-  Private & Confidential
-  Wealth Management & Preservation

## Contact Us

Business Hours:

9am – 6pm (Monday to Friday, excluding Public Holidays)

📍 Suite 10.02 & 10.03, Level 10,

Centrepoint North Mid Valley City,

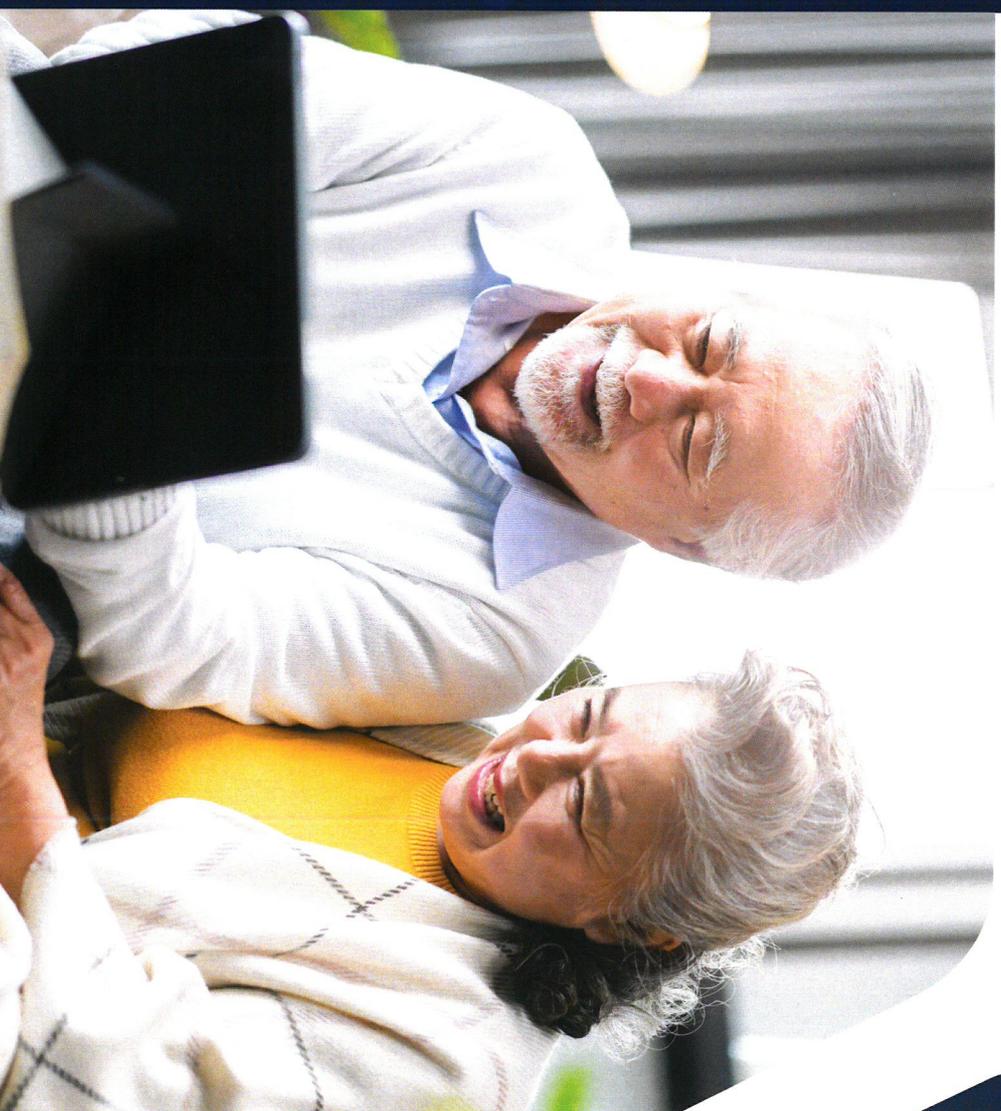
Lingkaran Syed Putra, 59200 KL.

✉ [support@octowilltrustees.com](mailto:support@octowilltrustees.com)

**OCT@WILL**  
TRUSTEES

Wealth Creation  
Specialist

“ Unlocking Wealth, Empowering Futures ”  
Proven Legacy Trust



## About Company

### Octowill Trustees: Your Trusted Partner in Legacy Planning and Wealth Management

Octowill Trustees Berhad boasts a team of experienced members with a collective 30 years of professional service in estate administration and wealth management. As a company operating under the Trustee Act 1949 of Malaysia, Octowill Trustees Berhad is dedicated to delivering exceptional services and is positioned to achieve significant growth as a leading trustee company in the nation. Octowill Trustees Berhad is a contemporary trust company built on traditional values, represents a harmonious union of tradition and progress.

Our foundation is rooted in timeless principles, allowing us to navigate the ever-changing landscape while staying true to the core values that have guided generations before us. With Octowill Trustees Berhad as your trusted partner, you can confidently navigate the complexities of asset transition, estate and trust administration, management of multiple asset interests, and centralized business affairs. Our unwavering commitment to excellence and fiduciary duty ensures that your interests are always protected, enabling you to leave a lasting legacy for future generation.

### Disclaimer

The information contained herein is provided for general informational purposes only and should not be considered as legal, financial or professional advice. Octowill Trustees Berhad and its directors do not warrant or guarantee the accuracy, completeness, or reliability of the information presented herein. The description of the Octowill Trustees Berhad's background, history, and services is intended to provide an overview and does not constitute a representation or endorsement of Octowill Trustees Berhad's capabilities or results. Any illustrations or examples of target returns are for illustrative purposes only and should not be considered as guarantees or promises of future performance. Investment returns are subject to market fluctuations and individual circumstances.

In conclusion, readers are advised to exercise their own judgment and consult with appropriate professionals before making any decisions based on the information provided in the brochure. Octowill Trustees Berhad and its directors disclaim any liability for actions taken or decisions made based on the contents herein. This brochure is for explanation purposes only and has no legal binding on Octowill Trustees Berhad or its related companies. Whilst all checking has been carried out in designing this brochure, if there exists any discrepancies which are without intentional, please refer to the actual trust deed for all terms of conditions for the Trust.

## PROVEN LEGACY TRUST

### Trust Information:

#### Trust Name

Proven Legacy Trust

#### Tenure

10 Years

#### Minimum Trust Amount

RM500,000.00

#### Additional Trust Amount

RM10,000 or its Multiples

#### Payment Method

One Time Lump Sum Payment

#### Target Returns

0.8% p.m. (Monthly Payout) or 10% p.a. (Annually Payout);  
(Net of All Fees)

#### Disbursement of Target Returns

Annually Payout or Monthly Payout

#### Novation

Subject to Approval

#### Early Termination Administration Fees

30% of the Total Trust Amount

#### Other Benefits

FREE Personal Accident Insurance Coverage\*\*

\*\* T&C apply

## ILLUSTRATION ON TARGET RETURNS

Year	Trust Amount (RM)	Accumulated Trust Amount (RM)	Target Returns			
			Annual Payout	Monthly Payout		
			Percentage (%)	Amount (RM)	Percentage (%)	Amount (RM)
1st	500,000.00	500,000.00	10.0	50,000.00	0.8	4,000.00
2nd		500,000.00	10.0	50,000.00	0.8	4,000.00
3rd		500,000.00	10.0	50,000.00	0.8	4,000.00
4th		500,000.00	10.0	50,000.00	0.8	4,000.00
5th		500,000.00	10.0	50,000.00	0.8	4,000.00
6th		500,000.00	10.0	50,000.00	0.8	4,000.00
7th		500,000.00	10.0	50,000.00	0.8	4,000.00
8th		500,000.00	10.0	50,000.00	0.8	4,000.00
9th		500,000.00	10.0	50,000.00	0.8	4,000.00
10th		500,000.00	10.0	50,000.00	0.8	4,000.00
			No. of Payouts Per Year	1	12	
			Total Target Returns (RM)	500,000.00	480,000.00	
			(+) Total Trust Amount (RM)	500,000.00	500,000.00	
			Total Trust Amount + Total Target Returns (RM)	1,000,000.00	980,000.00	

This table is for illustration purposes only